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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司)

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$50,000,000 4.3 per cent. Guaranteed Bonds due 2023 (the “Bonds”)
(consolidated into and form a single series with
the US\$350,000,000 4.3 per cent. Guaranteed Bonds
due 2023 issued on 8 May 2020)
(Stock Code: 40214)**

**unconditionally and irrevocably guaranteed by
Shuifa Group Co., Ltd.
(水發集團有限公司)**

(incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators

Guotai Junan International

China International Capital Corporation

Joint Lead Managers and Joint Bookrunners

**Guotai Junan
International**

**China International Capital
Corporation**

**China Securities
International**

A notice has been issued by The Stock Exchange of Hong Kong Limited for the listing of a debt instrument issued by the Board, as described in the offering circular dated 12 August 2020, bearing debt interest free of tax (as defined in Chapter 37 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong). The listing of the Board is expected to become effective on 7 October 2020.

Hong Kong, 6 October 2020

As at the date of this announcement, the sole director of Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司) is Mr. Feng Jianzhong; and the board of directors of Shuifa Group Co., Ltd. (水发集团有限公司) comprises Mr. Wang Zhenqin, Mr. Liu Xiaojun, Mr. Zhang Chunsheng, Mr. Kong Xiangquan, Mr. Zhang Huanping and Mr. Yan Fangjie.